

Technical Analyzer

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Intraday

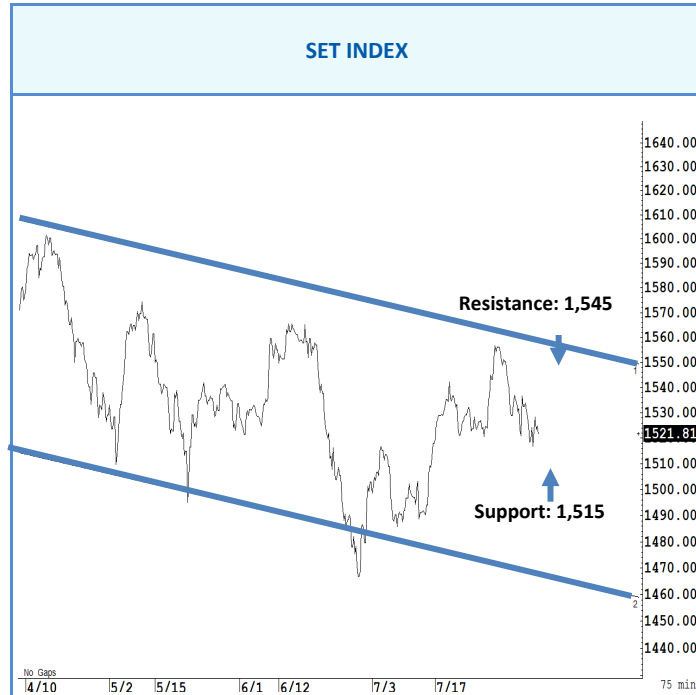
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นญี่ปุ่นปรับขึ้นจากแรงซื้อของเก็งกำไร นักลงทุนกำลังรอดูข้อมูลเงินเฟ้อของสหรัฐฯ ที่จะประกาศในค่าคืนนี้ ซึ่งเราแนะนำให้โฟกัสที่ Core CPI ที่คาดว่าจะออกมาที่ระดับ 4.7% ในเดือนก.ค. เทียบกับระดับ 4.8% ในเดือนมิ.ย. ถือว่าเป็นระดับที่ค่อนข้างสูงเมื่อเทียบกับ CPI ทั่วไปที่ระดับ 3.3% แต่นักลงทุนยังให้น้ำหนักราว 80% ที่คาดว่าจะคงอัตราดอกเบี้ยไว้ที่ระดับเดิมในการประชุมเดือนก.ย. นี้

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ เนื่องจากมีแรงขายทำกำไรในหุ้นขนาดใหญ่ที่ผลต่อดัชนี หลัก ๆ เป็นกลุ่มโรงไฟฟ้าที่ทยอยรายงานผลประกอบการไตรมาส 2/66 ในขณะที่มีแรงซื้อเก็งกำไรในกลุ่มโรงพยาบาลที่ยังไม่ได้ประกาศผลประกอบการไตรมาส 2/66 เช่น BDMS, BCH, CHG รวมทั้งหุ้น PTTEP ที่ได้แรงหนุนจากราคาน้ำมันดิบ Brent ที่ใกล้แตะจุดสูงสุดในรอบนี้ที่แถว ๆ 90 ดอลลาร์บาร์เรล ซึ่งคาดว่าจะกดดันให้เงินเฟ้อของไทยในไตรมาส 3/66 พุ่งตัวขึ้นจากราคาพลังงานทั้งราคาน้ำมันดิบปรับขึ้นและเงินบาทที่อ่อนค่า

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัวลงจากแรงขายทำกำไรระยะสั้น สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 1,535 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว แนะนำซื้อ BDMS, BCH



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 945 จุด น่าจะอ่อนตัวกลับลงไปที่แถว ๆ 935 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 945-935 จุด รับรู้กำไร



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